

**COMMUNITY DEVELOPMENT AUTHORITY OF THE TOWN OF JACKSON  
NOTICE OF PUBLIC HEARING**

Notice is hereby given, in compliance with requirements of Section 147(f) of the Internal Revenue Code of 1986, as amended, that the Community Development Authority of the Town of Jackson, Wisconsin (the “Authority”), will hold a public hearing at 7:00 p.m., or as soon thereafter as the matter may be heard, on June 6, 2024, at Town Hall, 3146 Division Road, Jackson, Wisconsin, regarding the proposed issuance of Community Development Authority of the Town of Jackson, Wisconsin Variable Rate Demand Redevelopment Revenue Bonds, Series 2024 (Kettle Moraine Lutheran High School Project), in an aggregate amount not to exceed \$11,355,000 (the “Bonds”), pursuant to Sections 66.1333 and 66.1335 of the Wisconsin Statutes, to finance a project to be owned by Kettle Moraine Lutheran High School Federation, Inc., a Wisconsin nonstock, nonprofit corporation (the “Borrower”).

The project to be financed with the Bonds consists the (i) construction of an approximately 57,000 square foot addition (the “Facility”) which includes a new fitness center, gymnasium, trainer’s room, atrium, and classrooms to be located at the Borrower’s campus at 3399 Division Road in the Town of Jackson, Wisconsin (the “Campus”), (ii) acquisition and installation of certain furniture, fixtures and equipment at the Facility, (iii) refunding the outstanding \$4,100,000 Community Development Authority of the Town of Jackson, Wisconsin Reissued Variable Rate Demand Redevelopment Revenue Bonds, Series 2006 (Kettle Moraine Lutheran High School Project) (the “Series 2006 Bonds”) and \$4,320,000 Community Development Authority of the Town of Jackson, Wisconsin Fixed Rate Redevelopment Revenue Bonds, Series 2012 (Kettle Moraine Lutheran High School Project) (the “Series 2012 Bonds”), and (iv) payment of financing costs (collectively, the “Project”). The Bonds will be special, limited obligations of the Authority and will not constitute an indebtedness of the Authority within the meaning of any state constitutional provision or statutory limitation. The Bonds shall not constitute or give rise to a pecuniary liability of the Authority or the Town of Jackson, Wisconsin (the “Town”) or a charge against the Town’s or Authority’s general credit or the Town’s taxing powers.

The Series 2006 Bonds were issued to (i) refund certain indebtedness incurred for a building expansion, wetlands/wastewater projects, locker rooms, two-story educational wing, kitchen, cafeteria and remodeling of classrooms, landscaping, construction, and rehabilitation of outdoor sports facilities at the Borrower’s Campus and (ii) pay financing costs.

The Series 2012 Bonds were issued to (i) construct and equip a fine arts academic facility at the Borrower’s Campus and (ii) pay financing costs.

At the hearing, all persons will be afforded a reasonable opportunity to express their views, both orally and in writing, on the proposed Bonds and the location and nature of the Project proposed to be financed.

Robert Traska, Executive Director  
Community Development Authority  
of the Town of Jackson, Wisconsin